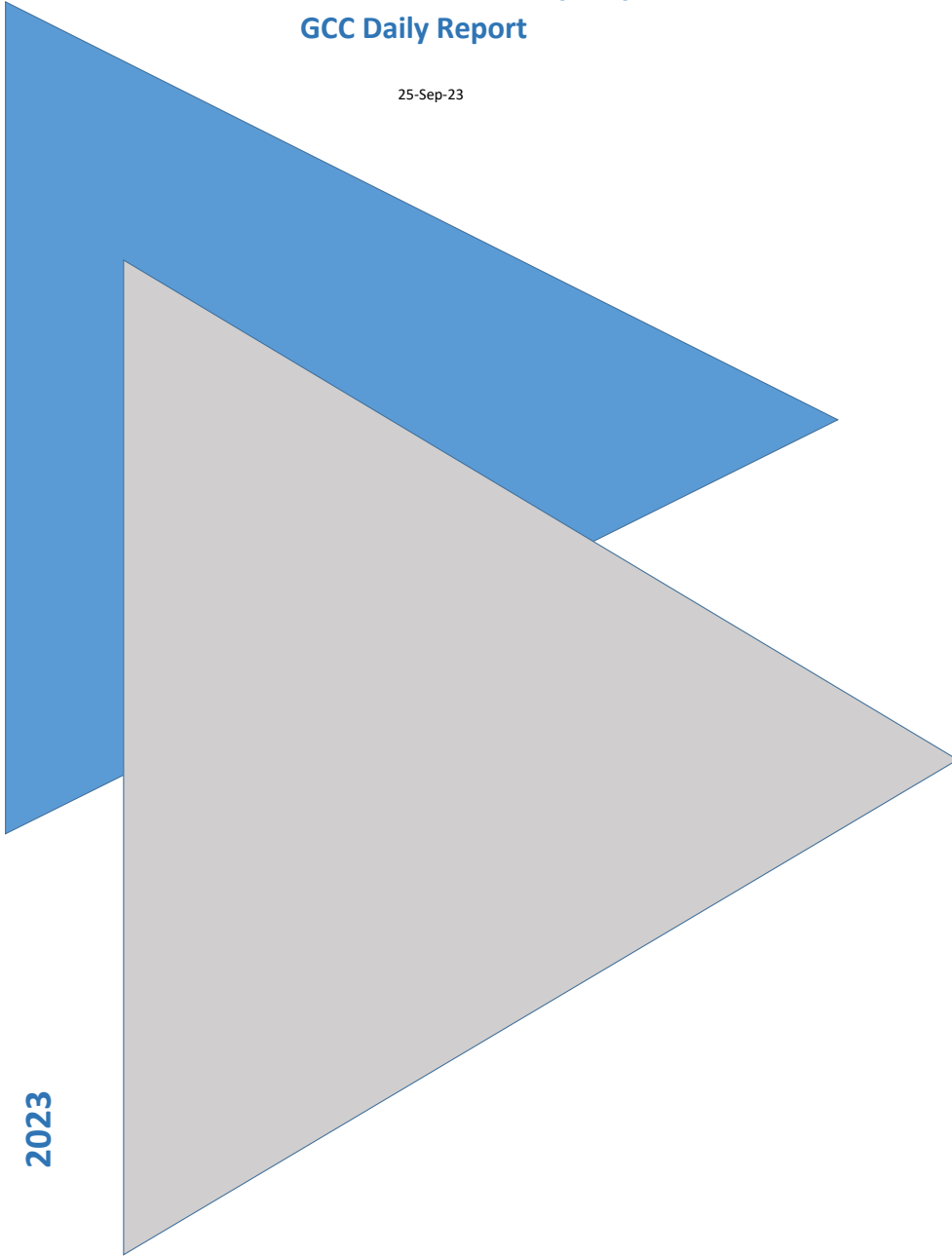


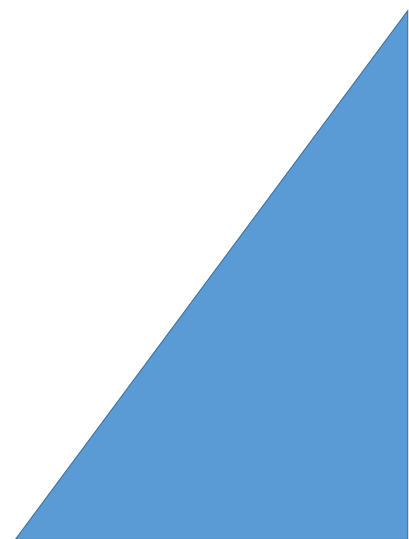
## Financial Services Company GCC Daily Report

25-Sep-23



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# FSC Daily Report

25/09/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,879.85	(0.2)	10.6	18.4	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	964.24	0.8	0.8	13.9	14.7	1.5	1.6	2.93%
MSCI FM FRONTIER MARKETS	495.60	(0.8)	4.9	9.4	13.1	1.6	1.8	3.77%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.66	(0.5)	(5.2)	12.2	14.7	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,664.68	(0.3)	(4.0)	12.9	11.4	0.9	0.8	4.71%
Tadawul All Share Index	10,920.25	(0.3)	4.2	18.3	21.8	2.1	2.1	3.45%
Dubai Financial Market General Index	4,175.75	0.2	25.2	9.6	12.3	1.4	1.0	4.37%
FTSE ADX GENERAL INDEX	9,817.71	(0.3)	(3.9)	31.9	19.5	3.0	2.0	1.61%
Qatar Exchange Index	10,267.78	(0.2)	(3.9)	12.9	13.0	1.4	1.5	4.82%
Bahrain Bourse All Share Index	1,935.05	0.2	2.1	7.3	11.8	0.7	1.0	8.65%
Boursa Kuwait All Share Price Return Ir	6,865.94	0.3	(5.8)	15.9	20.3	1.5	1.5	4.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	497.21	1.0	(1.7)	15.6	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	611.60	1.0	(1.2)	15.8	16.2	1.4	1.6	0.00%
Nikkei 225	32,678.62	0.9	25.2	25.8	24.0	1.9	1.8	1.89%
S&P/ASX 200	7,076.53	0.1	0.5	15.7	19.0	2.0	2.1	4.26%
Hang Seng Index	17,729.29	(1.8)	(10.4)	10.2	11.2	1.0	1.1	4.01%
NSE Nifty 50 Index	19,674.55	0.0	8.7	22.7	24.7	2.9	2.9	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.44	(0.3)	7.0	12.6	16.6	1.8	1.7	3.47%
MSCI Emerging Markets Europe Index	104.69	0.6	11.7	5.8	7.0	1.2	0.9	3.94%
FTSE 100 Index	7,631.67	(0.7)	2.4	11.1	14.6	1.7	1.6	3.94%
Deutsche Boerse AG German Stock Inc	15,428.07	(0.8)	10.8	12.2	15.8	1.4	1.6	3.78%
CAC 40 Index	7,129.93	(0.8)	10.1	12.4	16.9	1.8	1.6	3.28%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,285.90	(0.2)	12.4	21.4	22.2	3.9	3.8	1.65%
S&P 500 INDEX	4,320.06	(0.2)	12.5	21.2	22.0	4.1	3.9	1.60%
Dow Jones Industrial Average	33,963.84	(0.3)	2.5	20.4	19.3	4.4	4.4	2.13%
NASDAQ Composite Index	13,211.81	(0.1)	26.2	36.9	36.5	5.3	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	611.24	-0.1	0.2	-26%	168%
Gold Spot \$/Oz	1,924.56	0.0	5.5	-7%	83%
BRENT CRUDE FUTR Nov23	93.51	0.3	13.9	-6%	116%
Generic 1st'OQA' Future	93.88	-0.2	19.0	-25%	409%
LME COPPER 3MO (\$)	8,222.00	0.3	-1.8	-23%	90%
SILVER SPOT \$/OZ	23.57	0.0	-1.6	-19%	97%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,664.68							
Change	-14.34	-0.31%						
Previous Close	4,679.02		Financial Sector	7,564.19	7,588.97	-0.33%	-3.41%	-4.29%
Open	4,677.45		Industry Sector	5,626.37	5,670.08	-0.77%	-6.39%	-12.46%
Day's High	4,681.11		Services Sector	1,608.89	1,599.35	0.60%	-3.25%	-0.48%
Day's Low	4,662.45		MSM Shariah Index	462.69	464.52	-39.00%	-	-
YTD Change	-3.97%							
Volume Mn	10.47							
MSX30 Value Traded Mn	2.21							
Traded / Listed Stocks	56	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEMBCORP SALALAH	0.102	9.68%	OMAN FISHERIES	0.050	-5.66%	AL OMANIYA FINAN	0.150	1474.82
AL SUWADI POWER	0.021	5.00%	SMN POWER HOLDING	0.065	-4.41%	RAYSUT CEMENT	0.120	1280.16
OMAN REIT FUND	0.085	3.66%	ASAFFA FOODS	0.290	-3.33%	SEMBCORP SALALAH	0.102	1229.89
MUSCAT CITY DESALINATION	0.082	2.50%	VOLTAMP ENERGY	0.112	-2.61%	SOHAR INTERNATIO	0.103	831.12
DHOFAR GENERATING	0.042	2.44%	OMAN INVESTMENT & FINANCE	0.075	-2.60%	OOREDOO	0.380	823.81

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,920.25		Tadawul Banks	10,375.17	10,367.13	0.08%	0.08%	-6.45%
Change	-29.17	-0.27%	Tadawul Energy	6,365.82	6,402.19	-0.57%	-0.57%	-2.68%
Previous Close	10,949.42		Tadawul Utilities	8,026.42	7,991.21	0.44%	0.44%	-4.01%
Open	10,931.24		Tadawul Telecom	7,004.75	7,091.66	-1.23%	-1.23%	-5.51%
Day's High	11,004.31		Tadawul Insurance	7,780.90	7,847.88	-0.85%	-0.85%	-2.39%
Day's Low	10,884.05		Tadawul Retailing	7,621.37	7,704.43	-1.08%	-1.08%	-3.74%
YTD Change	4.22%		Tadawul Food & Beverages	5,725.12	5,800.66	-1.30%	-1.30%	-2.72%
Volume Mn	160,318.08		Tadawul Media	21,733.29	21,692.43	0.19%	0.19%	-10.20%
Value Traded Mn	4,892.51		Tadawul Materials	6,183.42	6,195.92	-0.20%	-0.20%	-3.48%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,503.34	7,600.44	-1.28%	-1.28%	-5.74%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI REAL ESTATE CO	13.98	9.22%	SAUDI PHARMACEUTICAL INDUSTR	32.00	-5.88%	AL-BAHA DEVELOPMI	0.15	9411.54
SAUDI ARABIAN AMIANTIT CO	49.75	8.39%	DUR HOSPITALITY CO	25.25	-3.81%	SAUDI ARABIAN OIL (	33.95	8613.56
BANK ALBILAD	41.9	4.75%	THE NATIONAL AGRICULTURE DEV	47.00	-3.79%	ANAAM INTERNATIO	1.03	5514.66
MOUWASAT MEDICAL SERVICES CO	102.4	3.64%	NATIONAL CO FOR LEARNING & E	95.70	-3.72%	TOURISM ENTERPRIS	0.72	5484.45
RAOOM TRADING CO	115	2.68%	ETIHAD ATHEEB TELECOMMUNICAT	122.60	-3.62%	RABIGH REFINING AN	10.84	4132.63

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,175.75							
Change	7.20	0.17%						
Previous Close	4,168.55		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,168.55		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,193.39		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,167.77		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.25		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	162,976.36		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	498.56		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	4.74	5.33%	AIR ARABIA PJSC	2.75	-2.48%	EMAAR PROPERTIES I	7.84	26,011.61
MASHREQBANK	160	3.23%	SHUAA CAPITAL PSC	0.344	-1.99%	UNION PROPERTIES F	0.39	10,450.37
EMAAR PROPERTIES PJSC	7.84	1.29%	DUBAI ISLAMIC INSURANCE CO	0.52	-1.89%	COMMERCIAL BANK I	4.65	10,096.87
DUBAI INVESTMENTS PJSC	2.53	1.20%	DUBAI FINANCIAL MARKET PJSC	1.61	-1.83%	DUBAI FINANCIAL M/	1.61	8,788.01
AMANAT HOLDINGS PJSC	1.05	0.96%	AMLAK FINANCE	0.856	-1.15%	DUBAI ISLAMIC BANK	5.87	7,468.63

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,817.71							
Change	-31.70	-0.32%						
Previous Close	9,849.41		Financial	16,547.45	16,620.01	-0.44%	-0.44%	-1.00%
Open	9,849.41		Telecommunication	5,065.94	5,113.67	-0.93%	-0.93%	2.92%
			Consumer Services	9,911.03	9,978.81	-0.68%	-0.68%	-5.70%
Day's High	9,861.28		Basic Material	5,447.24	5,516.67	-1.26%	-1.26%	-0.80%
Day's Low	9,788.85		Industrials	3,358.01	3,346.98	0.33%	0.33%	1.69%
YTD Change	-3.85%		Utilities	14,311.67	14,351.32	-0.28%	-0.28%	4.94%
			Energy	2,204.49	2,195.73	0.40%	0.40%	-0.52%
Volume Mn	222,101.56		Health Care	3,778.16	3,841.00	-1.64%	-1.64%	4.94%
Value Traded Mn	927.51		Real Estate	9,001.52	8,781.40	2.51%	2.51%	11.31%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.04	14.61%	RAS AL KHAIMA POULTRY	1.65	-9.84%	RAK PROPERTIES	1.14	22220.28
HILY HOLDING PJSC	3.43	14.33%	ABU DHABI NATL CO FOR BUILDI	0.331	-4.06%	MULTIPLY GROUP	4.01	19972.27
ABU DHABI NATIONAL TAKAFUL C	9	12.22%	FERTIGLOBE PLC	3.51	-1.68%	ESHRAQ INVESTMEN'	0.51	14765.38
PALMS SPORTS P.J.S.C	13.96	9.22%	ESHRAQ INVESTMENTS PJSC	0.512	-1.54%	ALDAR PROPERTIES P	5.95	13257.83
ALDAR PROPERTIES PJSC	5.95	2.58%	HAYAH INSURANCE CO PJSC	1.38	-1.43%	ABU DHABI PORTS CC	6.44	7443.87

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,267.78							
Change	-23.84	-0.23%						
Previous Close	10291.62		<b>Total Return</b>	22,036.10	22,087.27	-0.23%	-0.53%	0.72%
Open	10291.62		<b>Rayan Islamic</b>	4,560.36	4,580.92	-0.45%	-0.63%	1.05%
Day's High	10312.7		<b>All Share</b>	3,450.86	3,453.40	-0.07%	-0.40%	0.41%
Day's Low	10233.61		<b>Banks &amp; Finance</b>	4,113.11	4,104.05	0.22%	-0.36%	-2.67%
YTD Change	-0.03869369		<b>Industrials</b>	4,235.88	4,260.25	-0.57%	-0.23%	7.09%
Volume Mn	202,489		<b>Transportation</b>	4,575.89	4,585.24	-0.20%	-1.35%	4.30%
Value Traded Mn	532.8788		<b>Real Estate</b>	1,482.26	1,499.25	-1.13%	-1.41%	-1.48%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,515.88	2,507.68	0.33%	0.61%	3.64%
			<b>Telecommunications</b>	1,607.50	1,605.57	0.12%	-0.28%	-1.08%
			<b>Consumer Goods</b>	7,477.54	7,486.03	-0.11%	-0.28%	-1.99%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.95	5.92%	MAZAYA REAL ESTATE DEVELOPME	0.72	-1.63%	QATAR ALUMINUM A	1.36	50367.90
AL FALEH EDUCATION HOLDING	0.94	3.31%	QATAR GERMAN CO FOR MEDICAL	1.73	-1.53%	QATAR & OMAN INVI	0.95	17670.51
WIDAM FOOD CO	2.27	2.34%	BARWA REAL ESTATE CO	2.60	-1.52%	MASRAF AL RAYAN	2.19	16958.22
QATAR INDUSTRIAL MANUFACTUR	3.05	1.67%	INDUSTRIES QATAR	14.09	-1.47%	GULF INTERNATIONA	2.80	10513.05
GULF WAREHOUSING COMPANY	3.18	1.24%	INMA HOLDING COMPANY	4.77	-1.43%	BALADNA	1.26	9749.79

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,935.05							
Change	3.22	0.17%						
Previous Close	1,931.83		<b>MSCI Bahrain</b>	139.02	138.50	0.38%	0.37%	-3.43%
Open	1,931.83		<b>MSCI Bahrain Domestic Islamic</b>	50.42	50.00	0.85%	0.84%	-5.46%
Day's High	1935.080		<b>MSCI Bahrain Net TR USD</b>	359.29	359.33	-0.01%	0.00%	-3.79%
Day's Low	1931.830							
YTD Change	2.10%							
Volume Mn	1,802.75							
Value Traded Mn	0.322							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.05	8.89%	BAHRAIN KUWAIT INSURANCE	0.34	-1.47%	AL SALAM BANK BSC	0.17	669.48
AL SALAM BANK BSC	0.17	2.35%	-	-	-	GFH FINANCIAL GROI	0.26	435.15
-	-	-	-	-	-	ITHMAAR HOLDING E	0.05	431.68
-	-	-	-	-	-	ARAB BANKING CORP	0.29	350.00
-	-	-	-	-	-	BBK BSC	0.50	207.79

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,865.94							
Change	21.38	0.31%	<b>Industrials</b>	898.13	902.37	-0.47%	-4.52%	-16.75%
Previous Close	6,844.56		<b>Banks</b>	1,677.66	1,667.80	0.59%	-1.21%	-6.48%
Open	6,844.46		<b>Consumer Service</b>	593.60	609.01	-2.53%	-2.47%	23.68%
			<b>Technology</b>	538.35	534.71	0.68%	-7.50%	-22.68%
Day's High	6,870.10		<b>Real Estate</b>	1,174.18	1,179.65	-0.46%	-3.36%	-2.86%
Day's Low	6,813.05		<b>Financial Services</b>	1,235.48	1,236.80	-0.11%	-2.71%	-1.73%
YTD Change	-5.84%		<b>Telecom</b>	1,074.53	1,068.65	0.55%	-2.72%	-9.05%
			<b>Health Care</b>	475.11	475.11	0.00%	-1.58%	2.87%
Volume Mn	0.24		<b>Insurance</b>	2,229.93	2,216.51	0.61%	-0.98%	43.79%
Value Traded Mn	54.41		<b>Basic Materials</b>	823.40	826.61	-0.39%	-6.48%	-4.82%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
INJAZZAT REAL STATE COMPANY	85.90	7.38%	FIRST DUBAI REAL ESTATE DEVE	40.40	-23.77%	COAST INVESTMENT	101.00	21389.03
ARKAN AL KUWAIT REAL ESTATE	90.00	5.88%	REAL ESTATE TRADE CENTERS CO	42.50	-18.11%	NATIONAL INTERNAT	118.00	16622.53
AL MANAR FINANCING & LEASING	58.00	5.45%	IFA HOTELS & RESORTS CO. K.S	281.00	-13.80%	INTL FINANCIAL ADVI	215.00	14407.10
BAYAN INVESTMENT HOLDING CO	48.40	5.22%	NATIONAL CLEANING COMPANY	29.40	-12.24%	AL-MAZAYA HOLDIN(	55.80	10968.24
NATIONAL MOBILE TELECOMMUNI	1234.00	4.58%	SANAM REAL ESTATE CO KSCC	154.00	-10.47%	AAYAN LEASING & IN	159.00	10791.55

Source: FSC